



Episcopal Diocese of West Texas

The Legacy Giving Consultant Defined

We know:

- Everything belongs to God, we are the caretakers
- A planned gift is the ultimate form of Christian witness of our stewardship commitment
- 50-70% of Americans die without making a will
- Everyone has a chance to leave his/her own legacy of faith

We believe:

- This ultimate giving may be the largest gift one makes to the church
- This ultimate gift is often a once-in-a-lifetime gift
- Planned gifts are given in response to an affection and concern for the Church, and in support of its work
- Donors must believe their gift will be safe and used for the intended purpose

We offer:

- Professionals experienced in presenting seminars and workshops on planned gifts, most importantly the last will and testament
- Independent unbiased evaluation of readiness to develop a planned giving program in the congregation
- Assistance in developing a planned giving program

We will be able to:

- Respond to an initial request for evaluation/consultation
- Consultant in all facets of creating a planned giving program
- Present planned giving seminars
- Assist in planning a "Final Affairs Fair, Wills Clinic" or other awareness programs
- Advise on the development of a " Legacy Society"

Call the diocesan office for additional information and to begin the process.

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